City of Los Angeles Responsible Banking & Investment Monitoring Program For Investment Banks

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Conta	act Information:				
Morga	n Stanley & Co. LLC				
Name	of Financial Institution			 	,
555 C	alifornia Street	San Francisco	CA	94104	
Street	Address	City	State	Zip Code	
Esther	Berg, Executive Director				
Conta	ct Person Name and Title				
415-576-2072		Esther.E	Esther.Berg@morganstanley.com		
Telephone No.		Email A	ddress		
SOCI	AL RESPONSIBILITY				
Pleas	e answer the following quest	ions for the preceding	calendar	year.	
Did your firm make monetary donations to charitable programs within the limits?					City
	Yes No				
	If yes, please complete the	attached form, labeled	at Exhib	oit 1.	
a Morgan St		C offers a number of scholarships anley Fellowship MBA Program. T ients of scholarships live, only wh were awarded scholarships in 202	through the	Richard B. Fisher Sch	nolarship Program and where individual
		larships were awarded? tal value of the awarded		rships?	
3.	Does your firm have intermediately which are designated as business enterprises? Yes	"women owned," "min			
	If yes, please provide a cop	by of your policies, labe	led as E	xhibit 2	

please see https://morganstanley.com/about-us/supplier-diversity

**No formal written policy, but Morgan Stanley & Co. LLC encourages opportunities for diverse business owners;

CONSUMER PROTECTION

	See Exhibit 3			
5.	If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?			
	Yes X No			
4.	In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?			
	If no, please briefly explain:			
3.	Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals? Yes No			
	Yes X No If no, please briefly explain:			
2.	Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion discipline or compensation of employees?			
	If no, please briefly explain:			
	Yes No			
	financial protection laws? *To the best of our knowledge, we believe that we are currently in compliance with any applicable consumer financial protection			

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

David Gallin Managing Director

Print Name Title Signature Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO $\underline{\text{CAO.DEBT@LACITY.ORG}}$.

Office of the City Administrative Officer 200 North Main St. Room 1500 Los Angeles, CA 90012 Attention: Debt Management Group

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Туре	Amount (\$)

Morgan Stanley cannot provide the amount for each charity or per donation. We can however provide 2023 total metrics in Los Angeles in 2023:

- Corporate & Foundation Giving: \$685,098, recipients include Museum of Contemporary Art LA, Tides Foundation, and Women in Film,
- Employee Giving: \$517,276, recipients include Children's Hospital Los Angeles, Justice Rising International, and TM23 Foundation
- Volunteering Hours: 1,165, recipients include Los Angeles Regional Food Bank, Children's Hospital Los Angeles, and Ronald McDonald House of Southern California

Exhibit 3 – Morgan Stanley & Co. LLC Disciplinary Actions in Last Five Years

MSCO is a wholly-owned subsidiary of Morgan Stanley ("MS"), a Delaware holding company. MS files periodic reports with the Securities and Exchange Commission as required by the Securities Exchange Act of 1934, which include current descriptions of material litigation and material proceedings and investigations, if any, by governmental and/or regulatory agencies or self-regulatory organizations concerning MS and its subsidiaries, including MSCO. As a consolidated subsidiary of MS, MSCO does not file its own periodic reports with the SEC. MS's SEC 10-K and 10-Q filings can be found at https://www.morganstanley.com/about-us-ir/sec_filings.html.

MS and MSCO are each involved, from time to time, in investigations and proceedings by governmental and/or regulatory agencies or self-regulatory organizations, certain of which may result in adverse judgments, fines or penalties. The number of these investigations and proceedings has increased in recent years with regard to many financial services institutions, including MS and MSCO. In many cases, the investigating agencies do not reveal the target or subject of the investigation and request details of the investigation to be kept confidential. In view of the inherent difficulty of predicting the outcome of such matters, particularly in cases in which claimants seek substantial or indeterminate damages, we cannot predict with certainty the eventual loss or range of loss related to such matters. MS is contesting liability and/or the amount of damages in each pending matter and believes, based on current knowledge, information and belief, and after consultation with counsel, that the outcome of each matter will not have a material adverse effect on the consolidated financial condition of MS, although the outcome could be material to MS's operating results for a particular future period, depending on, among other things, the level of MS's income for such period.

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